

ELLEN J. PESSERILLO, P.C.
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WILL INFORMATION

MR./MS./MRS. _____
STREET _____
CITY/STATE _____ ZIP CODE _____
HOME PHONE _____ WORK PHONE _____
SOCIAL SECURITY NO. _____
DATE OF BIRTH _____

EXECUTOR (person to distribute estate, etc.) _____
ADDRESS _____

ALTERNATE EXECUTOR _____
ADDRESS _____

BENEFICIARY (relationship) _____
ALTERNATE BENEFICIARY, IF 1ST DECEASED _____

A SPECIAL BEQUEST IS A DIRECTION TO GIVE SPECIFIC PROPERTY TO A DESIGNATED PERSON.

EXAMPLE: ALL OF MY JEWELRY TO MY DAUGHTER, SUSAN.

A SPECIAL BEQUEST IS NOT NECESSARY OR REQUIRED.

BEQUEST (1)
PERSON _____ ITEM _____
BEQUEST (2)
PERSON _____ ITEM _____
BEQUEST (3)
PERSON _____ ITEM _____

List additional special bequests on the back.

GUARDIANSHIP OF A MINOR OR INCAPACITATED CHILD:
PERSON TO BE GUARDIAN OF ANY MINOR CHILD(REN) _____

A parent is automatic guardian. Court may need to appoint another guardian.

I WANT MORE INFORMATION ON A TRUST IN MY WILL OR A LIVING TRUST:

POWER OF ATTORNEY: AGENT _____ ALTERNATE AGENT _____

MEDICAL POWER OF ATTORNEY: AGENT _____ ALTERNATE AGENT _____

DIRECTIVE TO PHYSICIAN (LIVING WILL): AGENT _____ ALTERNATE AGENT _____

List Immediate Family members:

USE BACK OF PAGE FOR ADDITIONAL BEQUESTS